

PWP Growth Equity manages two private equity funds with aggregate commitments of **\$1.35 billion** focused on growth-oriented, lower middle market companies across the consumer, industrial and services sectors. PWP Growth Equity seeks to partner with existing owners and management teams, delivering capital in a variety of structures, while also providing the benefit of our team's extensive experience to help companies execute on their growth objectives and plans for value creation.

Investment Parameters

- **\$25 - \$100 million** of capital per investment
- Both **minority** and **control** investments
- **Growth companies** with strong and defensible margin profiles
- Focus industries include **consumer, industrial** and **services**
- Invest alongside **strong management teams**
- **Consider multiple transaction types:** buyouts, recapitalizations, corporate partnerships, divestitures/spinouts

Current Investments Across Three Key Sectors

Consumer				
Industrial				
Services				

David Ferguson
Partner
(212) 287-3108
dferguson@pwpartners.com

Chip Baird
Partner
(212) 287-3104
cbaird@pwpartners.com








John McKee
Managing Director
(646) 708-8611
jmckee@pwpartners.com

Henry Heinerscheid
Director
(646) 708-8784
hheinerscheid@pwpartners.com

Santiago Núñez
Director
(646) 216-4130
snunez@pwpartners.com

Dustin Price
Director
(646) 708-8601
dprice@pwpartners.com

Current Investments

Investment	Date	Description
	May 2016	Hyphen Solutions offers cloud-based construction management software and services for the North American homebuilding industry. Hyphen provides homebuilders and their suppliers with real-time scheduling, collaboration and supply chain management tools.
	February 2016	Black Bear Diner franchises and operates restaurants offering customers a fun, inviting and differentiated concept that focuses on providing generous portions of high-quality food and an unmatched guest experience
	July 2015	Western Window Systems is a rapidly growing manufacturer of high-quality windows, doors and related accessories primarily used in wide opening applications that facilitate indoor/outdoor living
	June 2015	MSA Security specializes in high consequence threat protection and was one of the first companies in the nation to have DHS SAFETY Act certified anti-terrorism technologies
	March 2015	MOD Pizza is a fast casual concept offering handcrafted individual pizzas "made-on-demand" using any combination of over 30 high-quality toppings which are then cooked "super fast" (~3 minutes) in a gas-fired display oven, as well as hand-tossed salads, beer, wine and desserts
	February 2015	Build A Sign is a vertically integrated web to print company that uses proprietary web-based technology providing custom printing services to customers who design and purchase signs, banners, canvas photos and various other products online
	April 2014	YouFit is a low-cost health club chain of over 100 company-owned units, primarily offering a focused set of cardio and strength equipment for a monthly fee starting at \$10
FASHION TO FIGURE	February 2013	Fashion to Figure is a unique fast-fashion retail chain dedicated solely to plus-size women's fashion providing up-to-the-minute fashion trends at value prices through company-owned stores and ecommerce

Previous Investments (1)



David Ferguson
Partner
(212) 287-3108
dferguson@pwpartners.com

Chip Baird
Partner
(212) 287-3104
cbaird@pwpartners.com

John McKee
Managing Director
(646) 708-8611
jmckee@pwpartners.com

Henry Heinerscheid
Director
(646) 708-8784
hheinerscheid@pwpartners.com

Santiago Núñez
Director
(646) 216-4130
snunez@pwpartners.com

Dustin Price
Director
(646) 708-8601
dprice@pwpartners.com

The information contained herein ("the Information") is confidential information regarding Perella Weinberg Partners Capital Management LP ("Perella Weinberg Partners" or "PWP"). The Information contained herein has been prepared solely for informational purposes and is not an offer to buy or sell or a solicitation of an offer to buy or sell any security or to participate in any trading strategy. If any offer of securities is made, it will be pursuant to a definitive offering memorandum prepared on behalf of Perella Weinberg Partners which contains material information not contained herein and which supersedes this information in its entirety.

(1) Includes investments made prior to joining PWP Growth Equity where one or both founders were members of the investment team and/or their respective boards.