

PWP Growth Equity manages two private equity funds with aggregate commitments of **\$1.35 billion** focused on growth-oriented, lower middle market companies across the consumer, industrial and services sectors. PWP Growth Equity seeks to partner with existing owners and management teams, delivering capital in a variety of structures, while also providing the benefit of our team's extensive experience to help companies execute on their growth objectives and plans for value creation.

Investment Parameters

- **\$25 - \$100 million** of capital per investment
- Both **minority** and **control** investments
- **Growth companies** with strong and defensible margin profiles
- Focus industries include **consumer, industrial** and **services**
- Invest alongside **strong management teams**
- **Consider multiple transaction types:** buyouts, recapitalizations, corporate partnerships, divestitures/spinouts

Current Investments Across Three Key Sectors

Consumer				
Industrial				
Services				

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Current Investments

Investment	Date	Description
 360training.com	Feb-18	360training.com provides online training courses to organizations and professionals working in regulated industries including environmental health and safety, food and beverage, real estate, and a variety of other sectors
	Jan-18	Delphon is a manufacturer of highly-engineered polymers and protective solutions serving the semiconductor, electronics and medical device industries in the United States and internationally
	Sep-17	Luna Grill is a “luxe” casual Mediterranean restaurant concept that offers fresh food served on ceramic dishware in an order-sit format, as well as craft beer and wine
	May-16	Hyphen Solutions offers cloud-based construction management software and services to the homebuilding industry. Providing homebuilders and their suppliers with real-time scheduling, collaboration and supply chain management tools
	Feb-16	Black Bear Diner franchises and operates restaurants offering customers a fun, inviting and differentiated concept that focuses on providing generous portions of high-quality food and an unmatched guest experience
	Jul-15	Western Window Systems is a rapidly growing manufacturer of high-quality windows, doors and related accessories primarily used in wide opening applications that facilitate indoor/outdoor living
	Jun-15	MSA Security specializes in high consequence threat protection and was one of the first companies in the nation to have DHS SAFETY Act certified anti-terrorism technologies
	Mar-15	MOD Pizza is a fast casual concept offering handcrafted individual pizzas “made-on-demand” and then cooked “super fast” (~3 minutes) in a gas-fired display oven, as well as hand-tossed salads, beer, wine and desserts
	Feb-15	Build A Sign is a vertically integrated web to print company that uses proprietary web-based technology providing custom printing services to customers who design and purchase signs, banners and canvas prints online
	Apr-14	YouFit is a low-cost health club chain of over 100 company-owned units, primarily offering a focused set of cardio and strength equipment for a monthly fee starting at \$10

Previous Investments (1)



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(1) Includes investments made prior to joining PWP Growth Equity where one or both founders were members of the investment team and/or their respective boards.