

PWP Growth Equity manages two private equity funds with aggregate commitments of **\$1.35 billion** focused on growth-oriented, lower middle market companies across the consumer, industrial and services sectors. PWP Growth Equity seeks to partner with existing owners and management teams, delivering capital in a variety of structures, while also providing the benefit of our team's extensive experience to help companies execute on their growth objectives and plans for value creation.

Investment Parameters

- **\$25 - \$100 million** of capital per investment
- Both **minority** and **control** investments
- **Growth companies** with strong and defensible margin profiles
- Focus industries include **consumer, industrial** and **services**
- Invest alongside **strong management teams**
- **Consider multiple transaction types:** buyouts, recapitalizations, corporate partnerships, divestitures/spinouts

Current Investments



David Ferguson
Partner
(212) 287-3108
dferguson@pwpartners.com

Chip Baird
Partner
(212) 287-3104
cbaird@pwpartners.com

John McKee
Managing Director
(646) 708-8611
jmckee@pwpartners.com

Henry Heinerscheid
Managing Director
(646) 708-8784
hheinerscheid@pwpartners.com

Dan Leever
Managing Director
(561) 331-1890
dleever@pwpartners.com

Jody Shechtman
Managing Director
(646) 708-8624
jshechtman@pwpartners.com












Santiago Núñez
Director
(646) 216-4130
snunez@pwpartners.com

Dustin Price
Director
(646) 708-8601
dprice@pwpartners.com

Jason Adams
Director
(646) 708-8772
jadams@pwpartners.com

/ Growth Equity

Current Investments

Investment	Date	Description
 QUICK MED CLAIMS	Oct-18	Quick Med Claims is a leading provider of technology-enabled revenue cycle management (“RCM”) services to the emergency medical transport (“EMT”) industry
 SkinSpirit SKINCARE CLINIC AND SPA	Sep-18	SkinSpirit is a premier medical spa concept that provides cutting edge services and products, including Botox, dermal fillers, CoolSculpting, facials, peels, and other non-invasive aesthetic procedures
 The RealReal	Jun-18	The RealReal is the leading online authenticated luxury consignment marketplace, offering consignors the fastest and most convenient method to sell and buyers the largest variety of authenticated luxury goods within the circular economy
 360training.com	Feb-18	360training.com provides online training courses to organizations and professionals working in regulated industries including environmental health and safety, food and beverage, real estate, and a variety of other sectors
 DELPHON	Jan-18	Delphon is a manufacturer of highly-engineered polymers and protective solutions serving the semiconductor, electronics and medical device industries in the United States and internationally
 Luna Grill	Sep-17	Luna Grill is a “luxé” casual Mediterranean restaurant concept that offers fresh food served on ceramic dishware in an order-sit format, as well as craft beer and wine
 HYPHEN SOLUTIONS	May-16	Hyphen Solutions offers cloud-based construction management software and services to the homebuilding industry. Providing homebuilders and their suppliers with real-time scheduling, collaboration and supply chain management tools
 Black Bear Diner	Feb-16	Black Bear Diner franchises and operates restaurants offering customers a fun, inviting and differentiated concept that focuses on providing generous portions of high-quality food and an unmatched guest experience
 MSA SECURITY	Jun-15	MSA Security specializes in high consequence threat protection and was one of the first companies in the nation to have DHS SAFETY Act certified anti-terrorism technologies
 MOD	Mar-15	MOD Pizza is a fast casual concept offering handcrafted individual pizzas “made-on-demand” and then cooked “super fast” (~3 minutes) in a gas-fired display oven, as well as hand-tossed salads, beer, wine and desserts
 YouFit HEALTH CLUBS	Apr-14	YouFit is a low-cost health club chain of over 100 company-owned units, primarily offering a focused set of cardio and strength equipment for a monthly fee starting at \$10

Previous Investments (1)



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snunez@pwpartners.com

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dprice@pwpartners.com

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(646) 708-8772
jadams@pwpartners.com

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(1) Includes investments made prior to joining PWP Growth Equity where one or both founders were members of the investment team and/or their respective boards.