

PWP Growth Equity manages two private equity funds with aggregate commitments of **\$1.35 billion** focused on growth-oriented, lower middle market companies across the consumer, industrial and software & services sectors. PWP Growth Equity seeks to partner with existing owners and management teams, delivering capital in a variety of structures, while also providing the benefit of our team’s extensive experience to help companies execute on their growth objectives and plans for value creation.

Investment Parameters

- **\$25 - \$100 million** of capital per investment
- **Flexible partners** investing through both **minority** and **control** structures
- **Growth companies** with strong and defensible margin profiles
- Focus industries include **consumer, industrial** and **software & services**
- Invest alongside **strong management teams**
- **Consider multiple transaction types:** buyouts, recapitalizations, corporate partnerships, divestitures/spinouts

Investment Sectors

CONSUMER	INDUSTRIAL	SOFTWARE & SERVICES
<ul style="list-style-type: none"> ▪ E-Commerce/ Marketplaces ▪ Restaurants ▪ Franchisors ▪ Consumer Services ▪ Multi-Unit Retail ▪ Health & Fitness ▪ Beauty & Personal Care ▪ Video Games/ eSports ▪ Family Entertainment Centers 	<ul style="list-style-type: none"> ▪ Facility & Industrial Services ▪ Outsourced Manufacturing ▪ Industrial Technology/ Automation ▪ Specialty Materials/ Chemicals ▪ Highly Engineered Components ▪ Aerospace & Defense ▪ Test & Measurement 	<ul style="list-style-type: none"> ▪ Outsourced Business Services ▪ Enterprise Software ▪ Training & Education ▪ Vertical Software ▪ Staffing Services ▪ FinTech ▪ Healthcare Services ▪ Technology Enabled Services

David Ferguson
Partner
(212) 287-3108
dferguson@pwpartners.com

Chip Baird
Partner
(212) 287-3104
cbaird@pwpartners.com

John McKee
Managing Director
(646) 708-8611
jmckee@pwpartners.com

Henry Heinerscheid
Managing Director
(646) 708-8784
hheinerscheid@pwpartners.com

Jody Shechtman
Managing Director
(646) 708-8624
jshechtman@pwpartners.com

Dan Leever
Operating Partner
(561) 331-1890
dleever@pwpartners.com

Santiago Núñez
Director
(646) 216-4130
snunez@pwpartners.com

Dustin Price
Director
(646) 708-8601
dprice@pwpartners.com












Jason Adams
Director
(646) 708-8772
jadams@pwpartners.com

The information contained herein ("the Information") is confidential information regarding Perella Weinberg Partners Capital Management LP ("Perella Weinberg Partners" or "PWP"). The Information contained herein has been prepared solely for informational purposes and is not an offer to buy or sell or a solicitation of an offer to buy or sell any security or to participate in any trading strategy. If any offer of securities is made, it will be pursuant to a definitive offering memorandum prepared on behalf of Perella Weinberg Partners which contains material information not contained herein and which supersedes this information in its entirety.

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Current Investments

Investment	Date	Description
	Oct-18	Quick Med Claims is a leading provider of technology-enabled revenue cycle management ("RCM") services to the emergency medical transport ("EMT") industry
	Sep-18	SkinSpirit is a premier medical spa concept that provides cutting edge services and products, including Botox, dermal fillers, CoolSculpting, facials, peels, and other non-invasive aesthetic procedures
	Jun-18	The RealReal is the leading online authenticated luxury consignment marketplace, offering consignors the fastest and most convenient method to sell and buyers the largest variety of authenticated luxury goods within the circular economy
	Feb-18	360training.com provides online training courses to organizations and professionals working in regulated industries including environmental health and safety, food and beverage, real estate, and a variety of other sectors
	Jan-18	Delphon is a manufacturer of highly-engineered polymers and protective solutions serving the semiconductor, electronics and medical device industries in the United States and internationally
	Sep-17	Luna Grill is a "luce" casual Mediterranean restaurant concept that offers fresh food served on ceramic dishware in an order-sit format, as well as craft beer and wine
	May-16	Hyphen Solutions offers cloud-based construction management software and services to the homebuilding industry. Providing homebuilders and their suppliers with real-time scheduling, collaboration and supply chain management tools
	Feb-16	Black Bear Diner franchises and operates restaurants offering customers a fun, inviting and differentiated concept that focuses on providing generous portions of high-quality food and an unmatched guest experience
	Jun-15	MSA Security specializes in high consequence threat protection and was one of the first companies in the nation to have DHS SAFETY Act certified anti-terrorism technologies
	Mar-15	MOD Pizza is a fast casual concept offering handcrafted individual pizzas "made-on-demand" and then cooked "super fast" (~3 minutes) in a gas-fired display oven, as well as hand-tossed salads, beer, wine and desserts
	Apr-14	YouFit is a low-cost health club chain of over 100 company-owned units, primarily offering a focused set of cardio and strength equipment for a monthly fee starting at \$10

Previous Investments (1)



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Partner
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dferguson@pwpartners.com

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Partner
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cbaird@pwpartners.com

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Managing Director
(646) 708-8611
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(1) Includes investments made prior to joining PWP Growth Equity where one or both founders were members of the investment team and/or their respective boards.